

**Headline:** Notification of Book Closed Date and Trading Suspension of 3 DWs issued by KGI  
**Security Symbol:** ACE13C2208A, KEX13C2208A, PLAN13C2208A

Announcement Details

**Right exercise of DW**

Subject	Notification the Final Exercise of securities
Date announced	02-Aug-2022
Exercise date	23-Aug-2022
Book-closing date of DW	23-Aug-2022
Last trading date	18-Aug-2022
Date of post "SP" sign	From 19-Aug-2022 to 23-Aug-2022

Name of securities	Exercise price (baht per share)	Exercise ratio (Derivative warrants : underlying securities)
ACE13C2208A	3.92	0.80 : 1.00
KEX13C2208A	28.00	3.40 : 1.00
PLAN13C2208A	9.75	2.00 : 1.00

**Remark**

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;  
In case of Call Warrant and Underlying Asset is Stock :  
Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio  
In case of Put Warrant and Underlying Asset is Stock :  
Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio  
In case of Call Warrant and Underlying Asset is Index :  
Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier  
In case of Put Warrant and Underlying Asset is Index :  
Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier  
In case of Call Warrant and Underlying Asset is Foreign Stock :  
Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio X Exchange rate  
In case of Put Warrant and Underlying Asset is Foreign Stock :  
Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio X Exchange rate  
In case of Call Warrant and Underlying Asset is Foreign Index :  
Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate  
In case of Put Warrant and Underlying Asset is Foreign Index :  
Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate
2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.
3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.
4. Exercise Price and Exercise Ratio may be changed due to the underlying stock of DW posted the Corporate Action signs.

Signature \_\_\_\_\_  
(MR. CHIH - HUNG LIN )  
CHIEF OPERATING OFFICER

Authorized Persons to Disclose

## Information

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